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NEW TRENDS IN DEVELOPMENT OF AGRICULTURAL LAND CONSOLIDATION IN THE RUSSIAN FEDERATION

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Agricultural Land Consolidation

- **Agricultural Land Consolidation is a merging, enlargement, eliminating of mosaic land ownership and improvement of configuration as well as optimization of size of land plots in order to increase the efficiency of agricultural production via rational use of scarce resources: land, labor and capital based on reduction of transaction costs.**

Agricultural Land Consolidation Objectives

- **Increasing the efficiency of agricultural production; providing sustainable development of agrarian sector; rational use of land, labor and capital in agriculture; optimization of agricultural production structures; increasing the competitiveness of agricultural producers; environmental protection.**

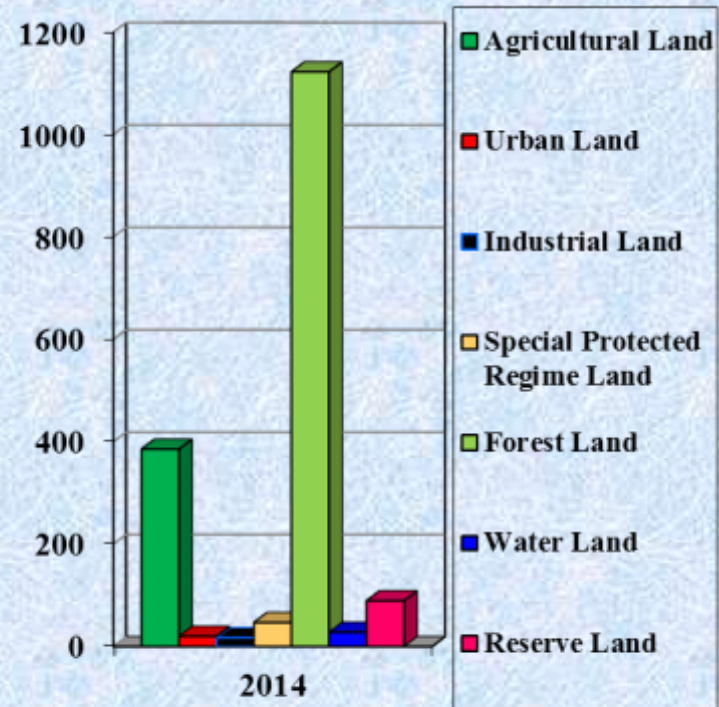
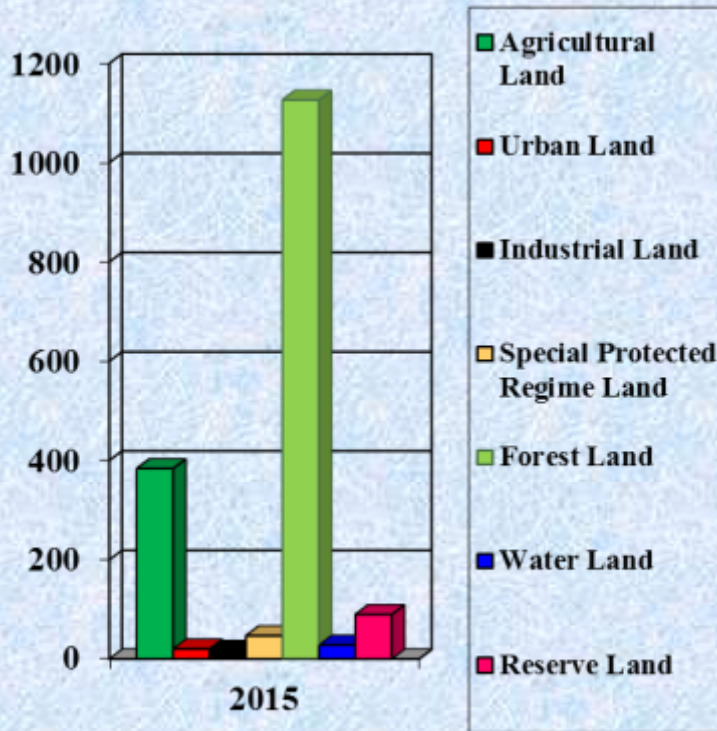
Agricultural Land Consolidation Principles

- **Voluntariness; openness and transparency; financial and economic feasibility; taking into account the interests of the population groups involved including women and youth as well as indigenous people; step by step implementation; consideration of local conditions; state and NGO support.**

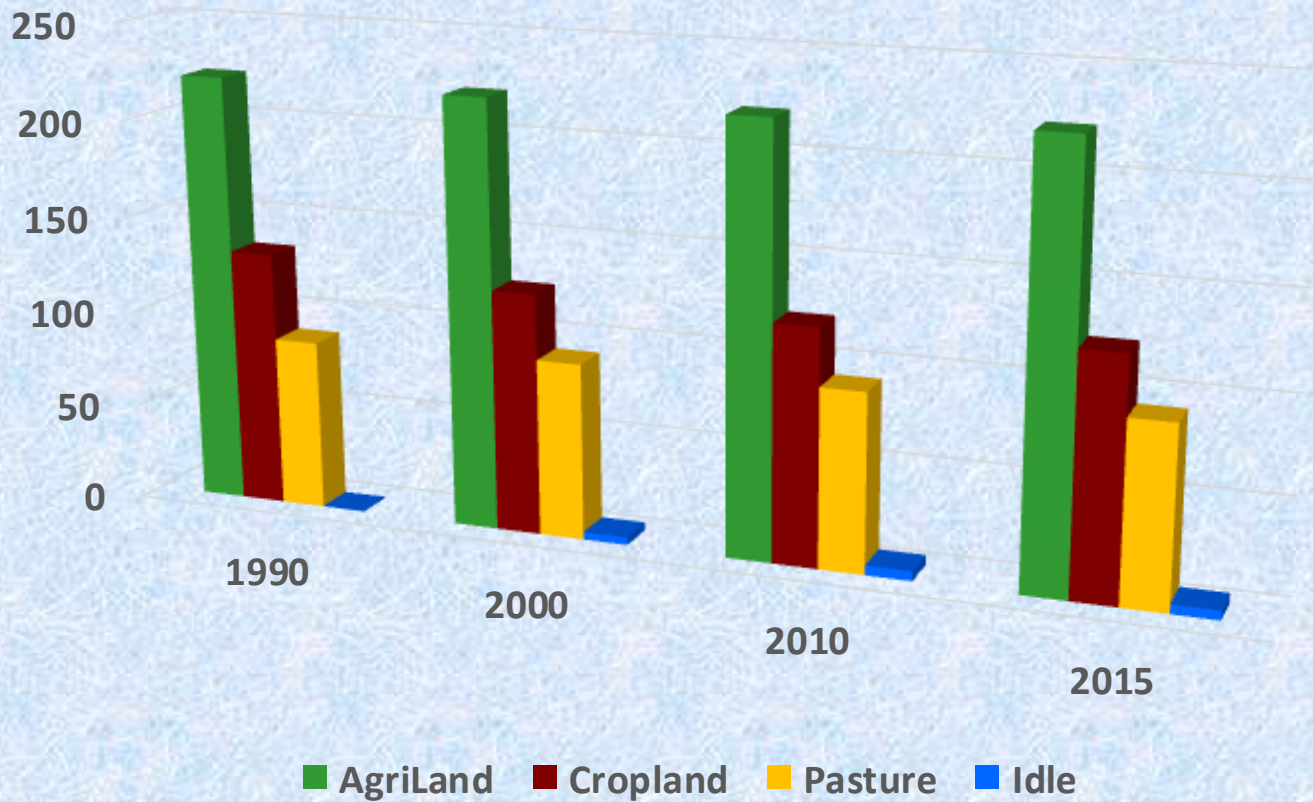
Agricultural Land Consolidation Models

- **In theory, Agricultural Land Consolidation can be carried out as:**
- **Voluntary Land Consolidation;**
- **Compulsory Land Consolidation.**

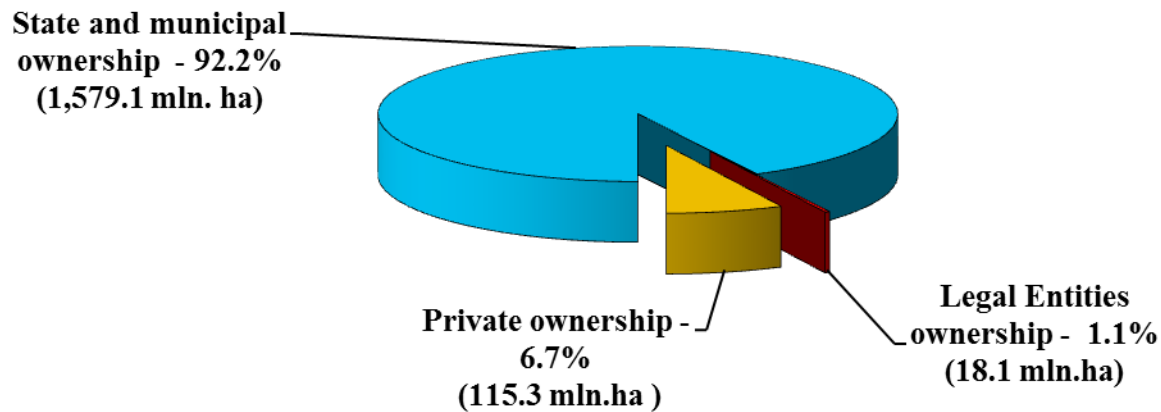
Land Categories, Russian Federation, 2014-2015, million hectares



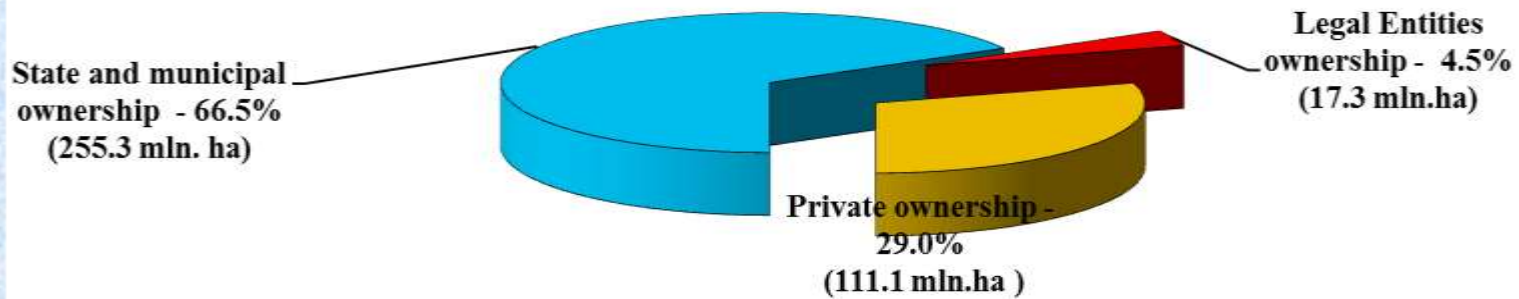
Agricultural Land, Russian Federation, 1990-2015, million hectares



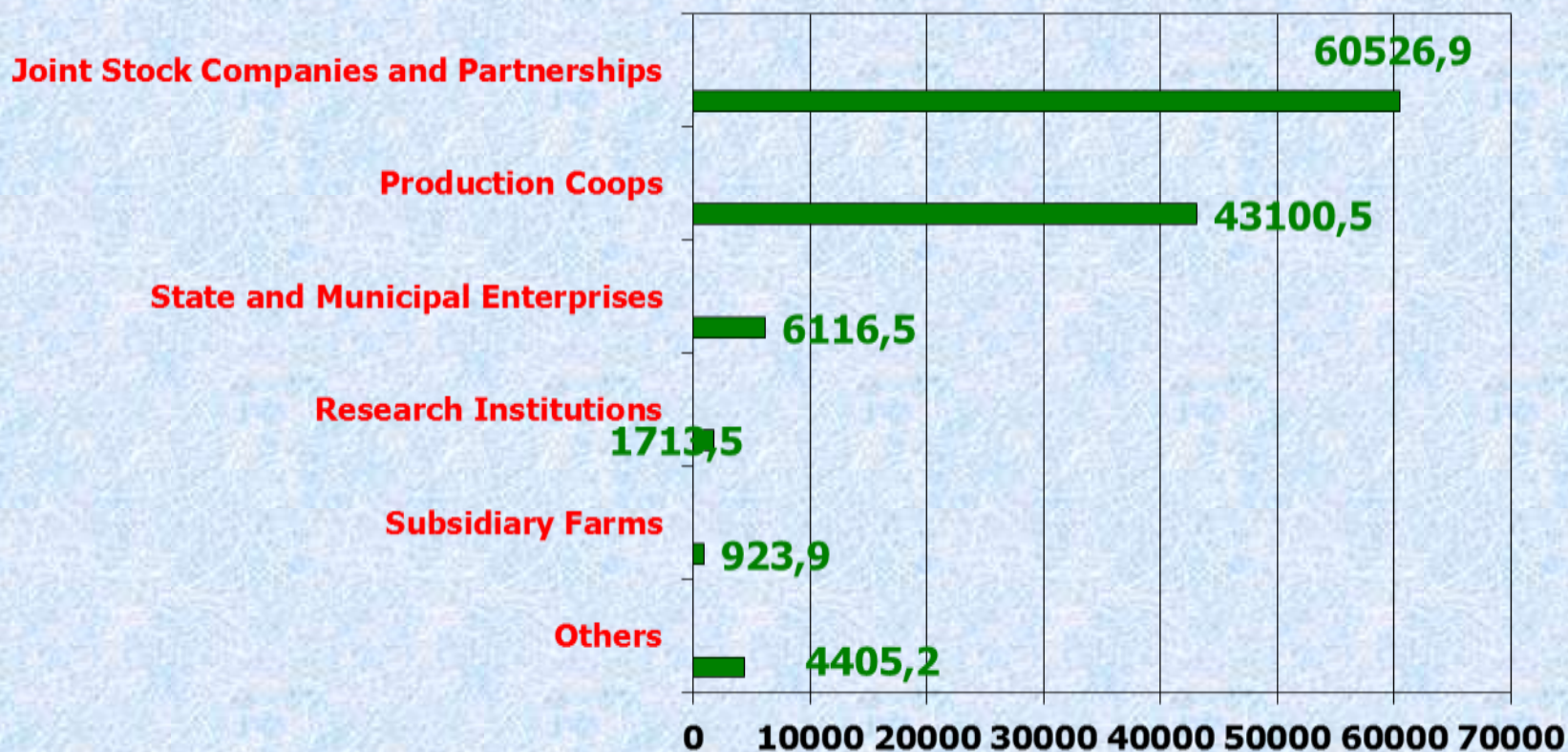
Land Tenure, Russian Federation, 2015



Agricultural Land Tenure, Russian Federation, 2015



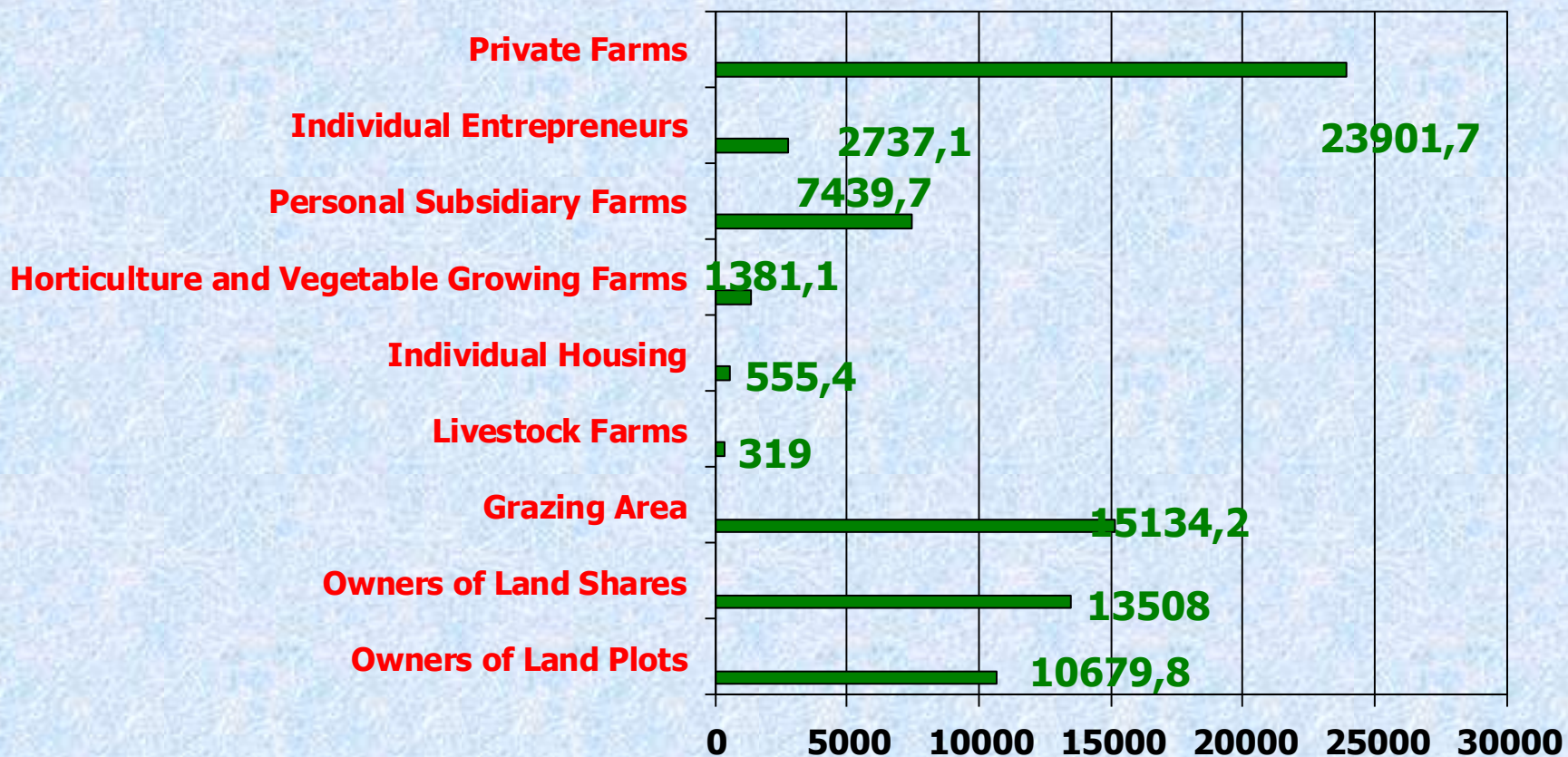
Land Use of Parastatals, Russian Federation, 2015, 1000 hectares



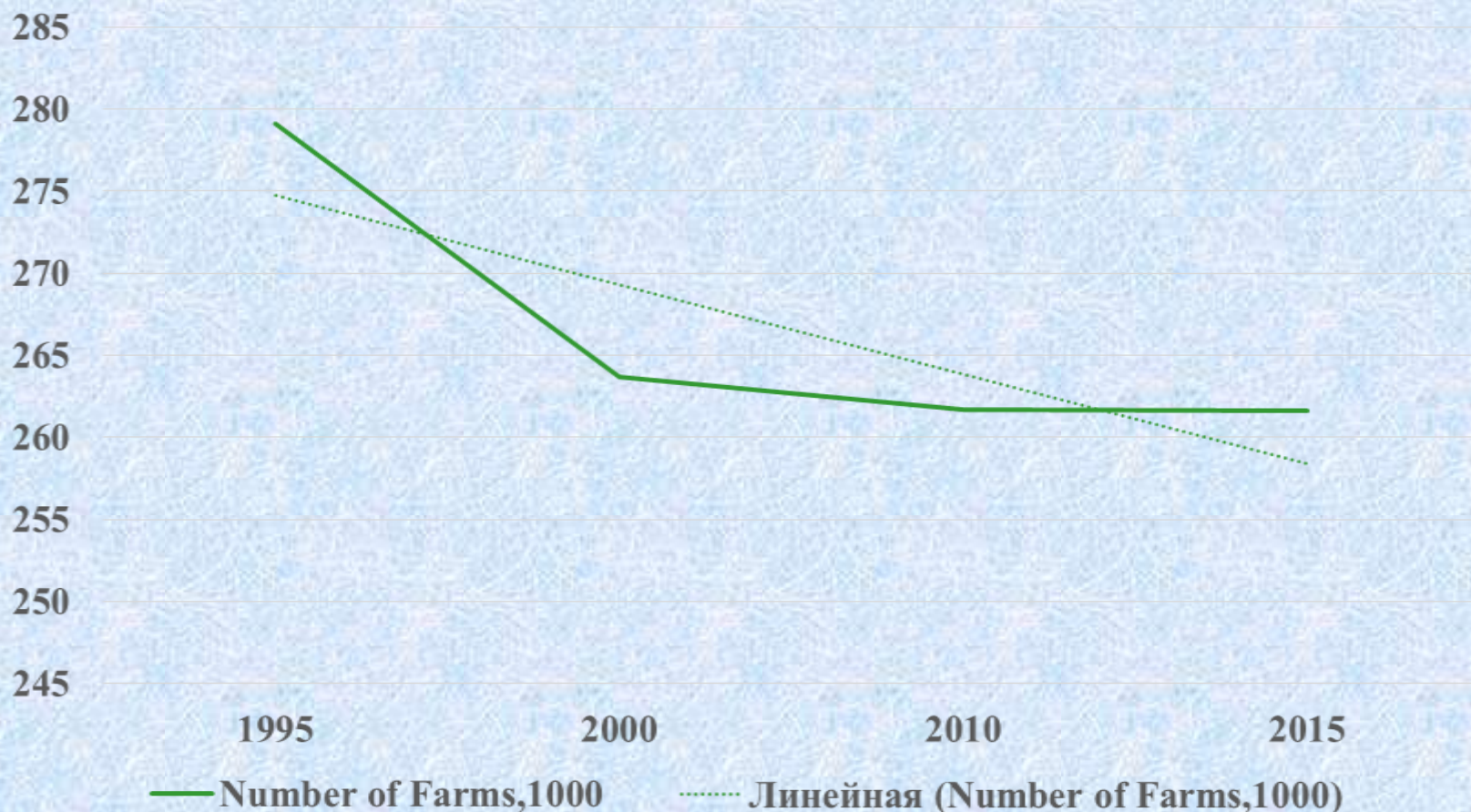
Land Tenure of the largest Agricultural Holdings, Russian Federation, 2016

Item	Agricultural Land, 1000 ha	%
Prodimex & Agrokultura	790	16.1
Miratorg	594	12.1
Rusagro	594	12.1
Ivolga-holding	511	10.4
HK Ak bars	505	10.3
Agrokomplex	456	9.3
Rosagro	400	8.2
Avangard-agro	370	7.5
Krasny Vostok agro	350	7.1
Cherkizovo & Napko	340	6.9
Total	4,910	100.0

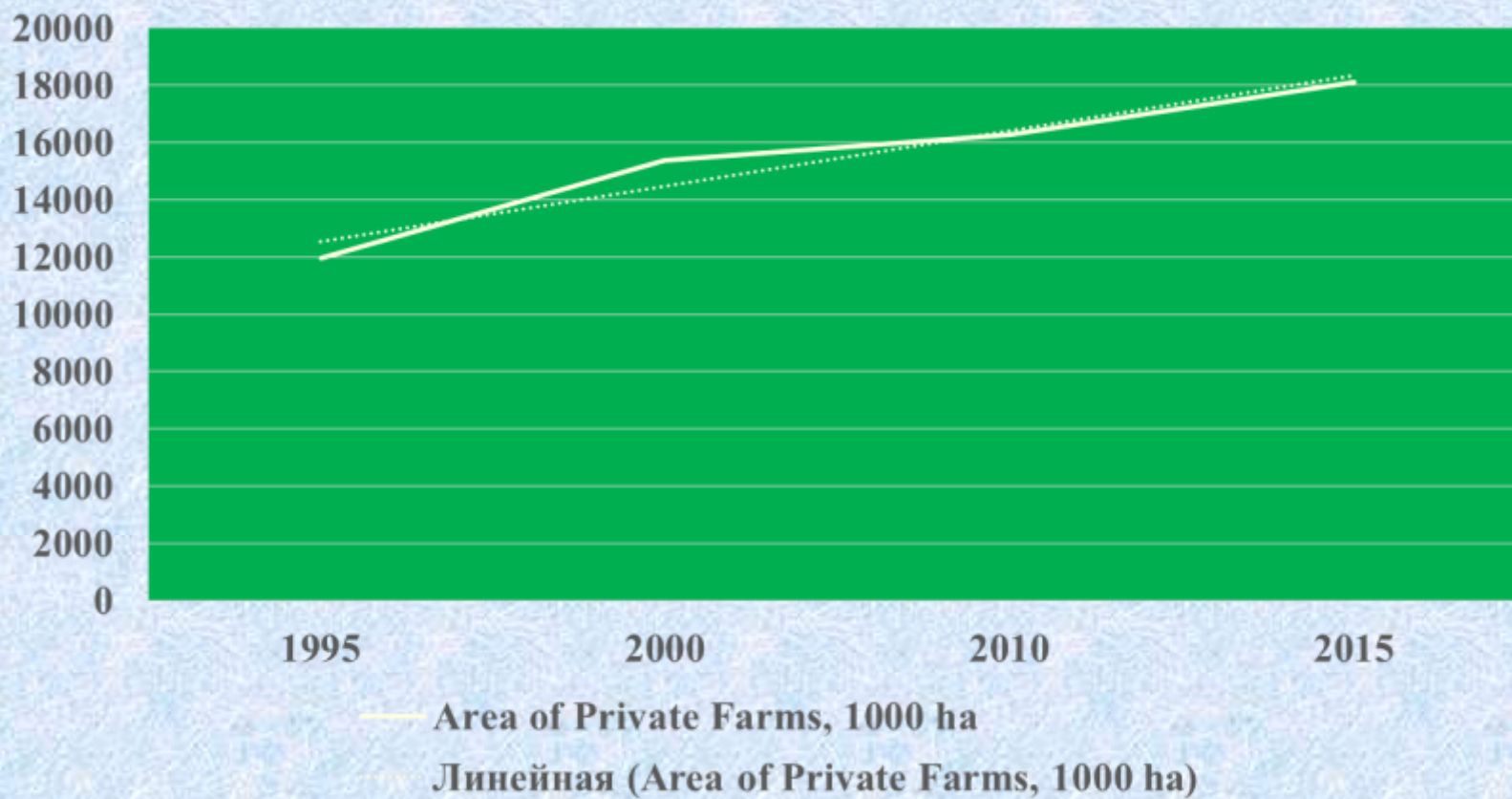
Land Use of Private Farms and Citizens, Russian Federation, 2015, 1000 hectares



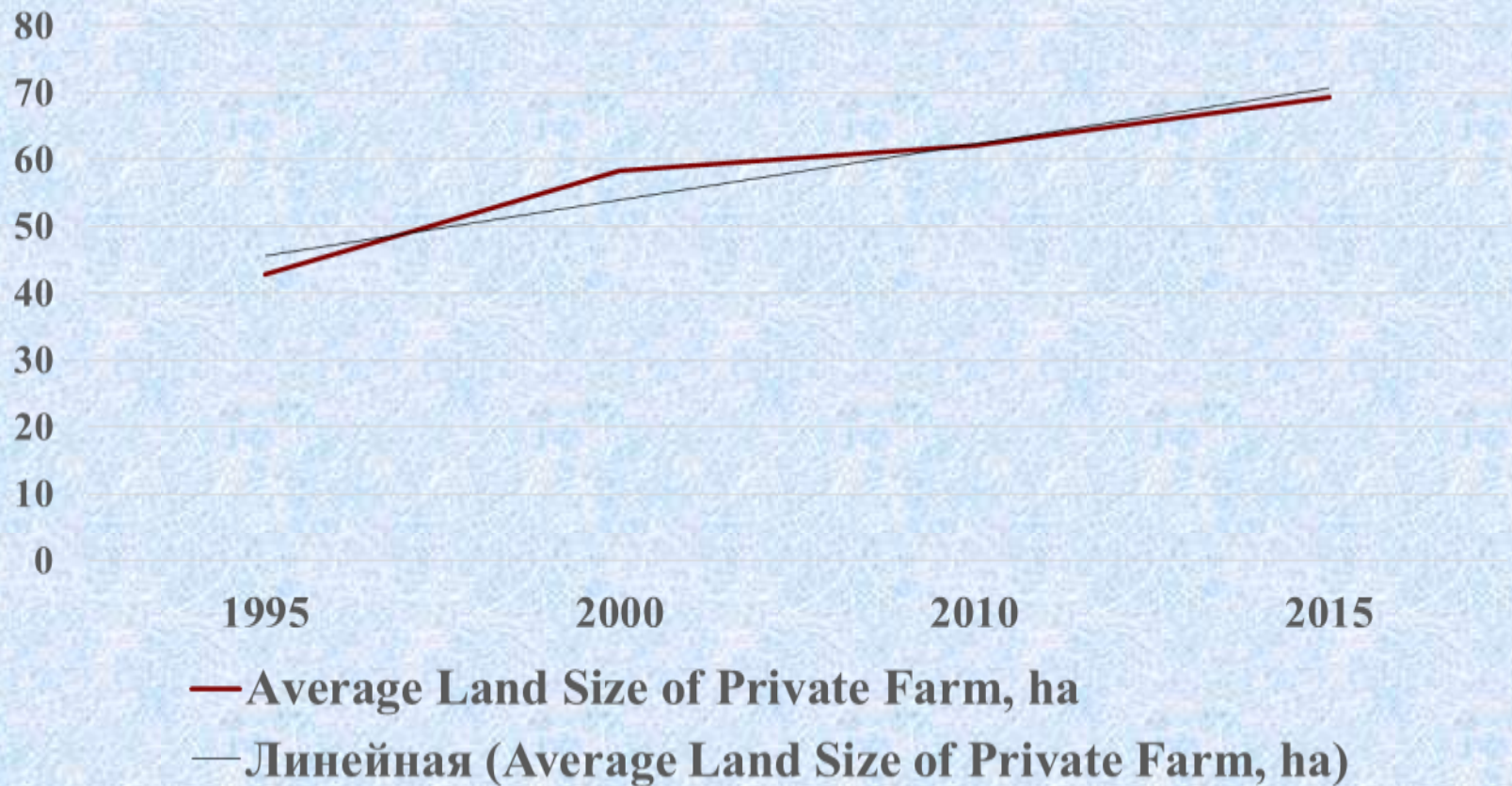
Number of Private Farms, Russian Federation, 1995-2015, 1000



Land Area of Private Farms, Russian Federation, 1995-2015, 1000 hectares



Average Land Size of Private Farm, Russian Federation, 1995-2015, hectares



Orel Oblast Flag and Emblem



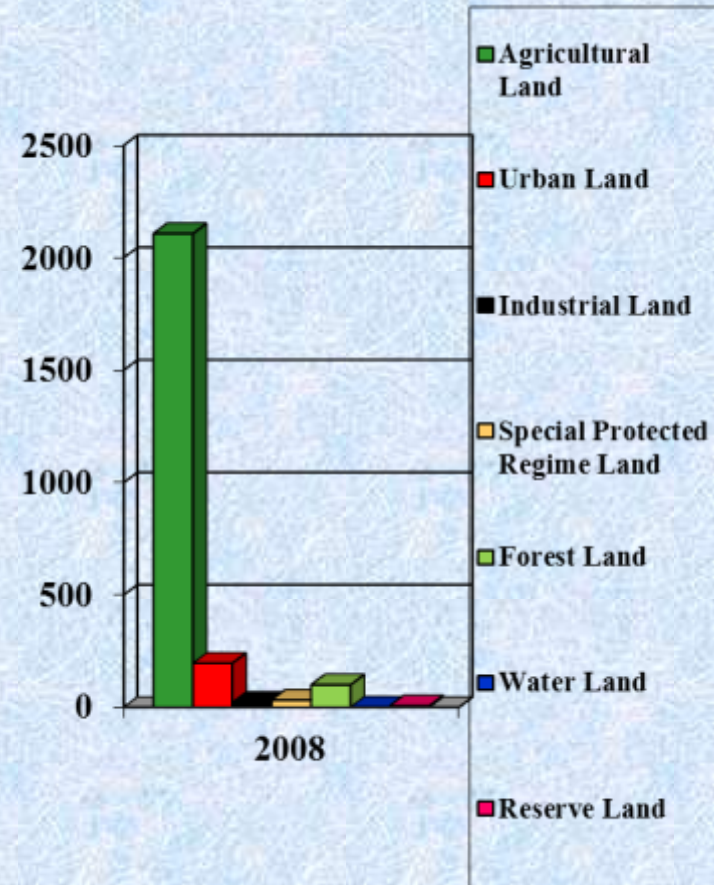
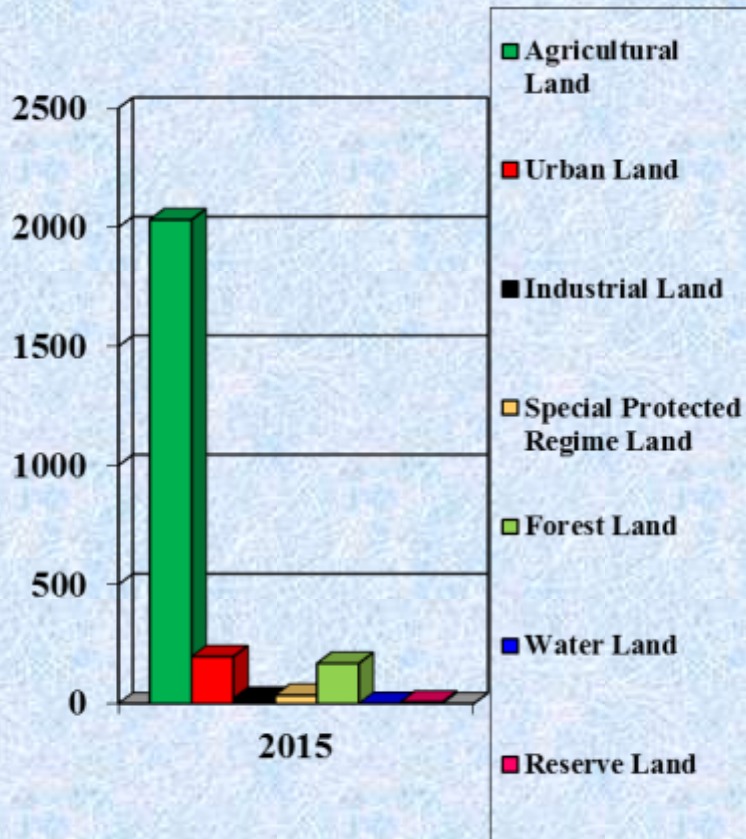
Orel Region (Oblast) Location on the territory of the Russian Federation



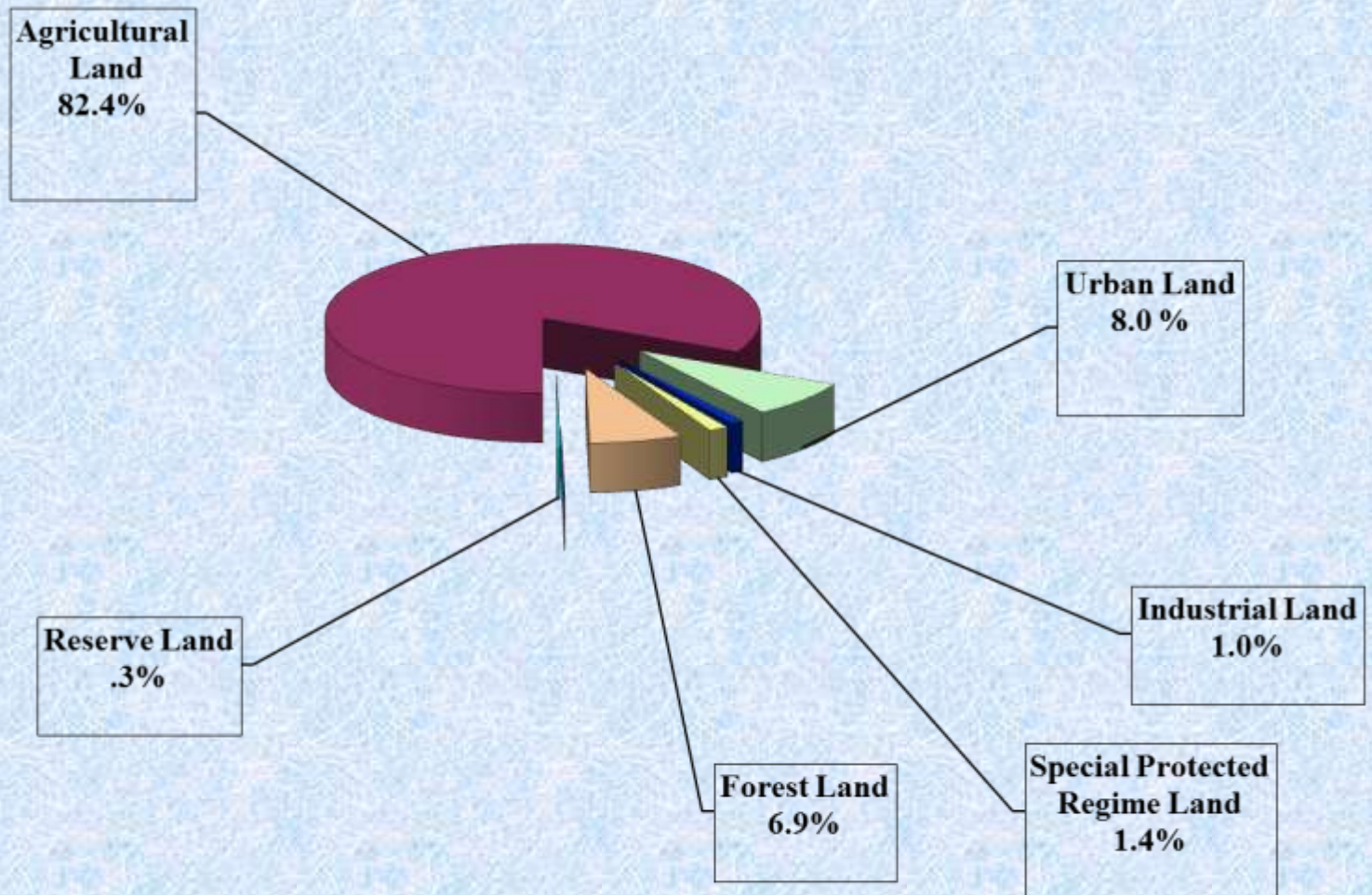
Orel Oblast Map



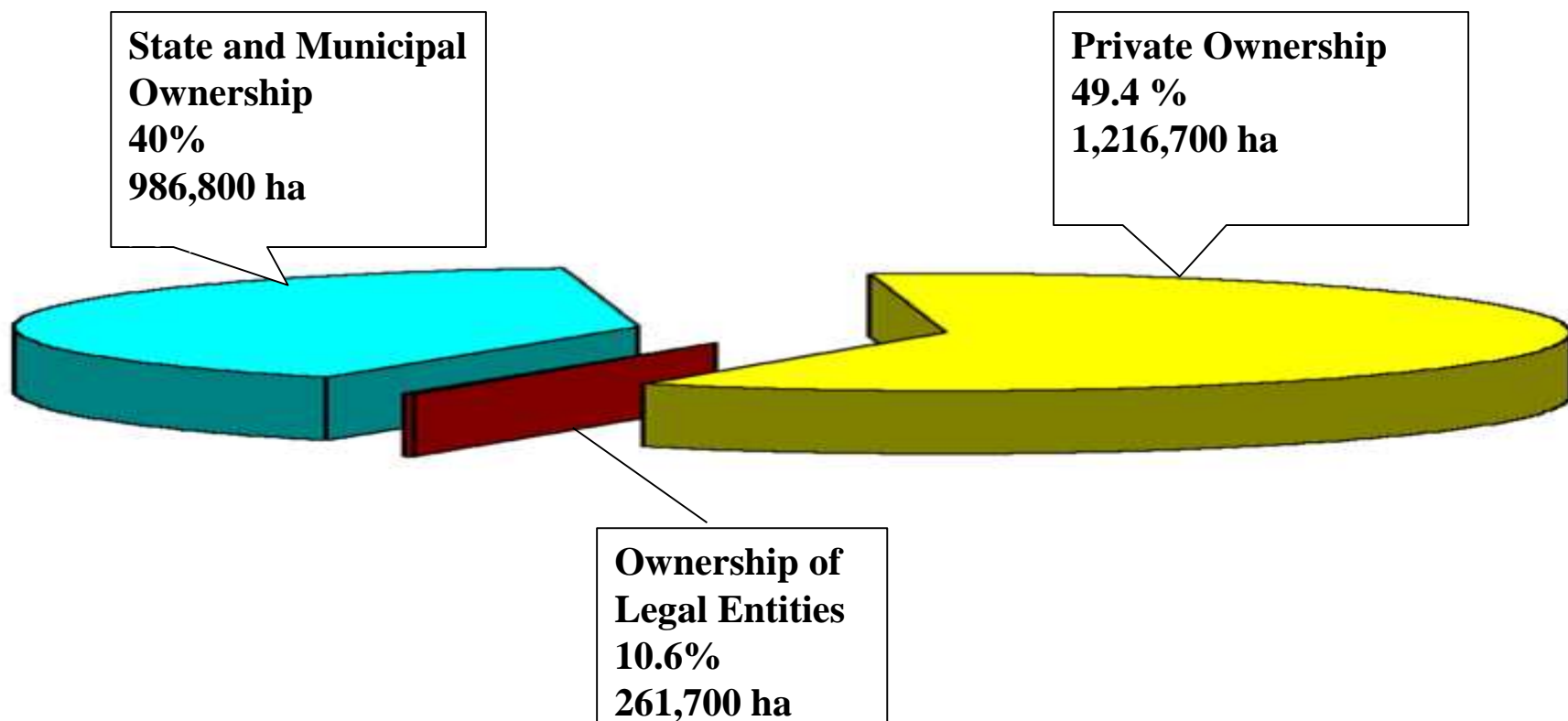
Orel Oblast Land Categories, 2008-2015, 1000 hectares



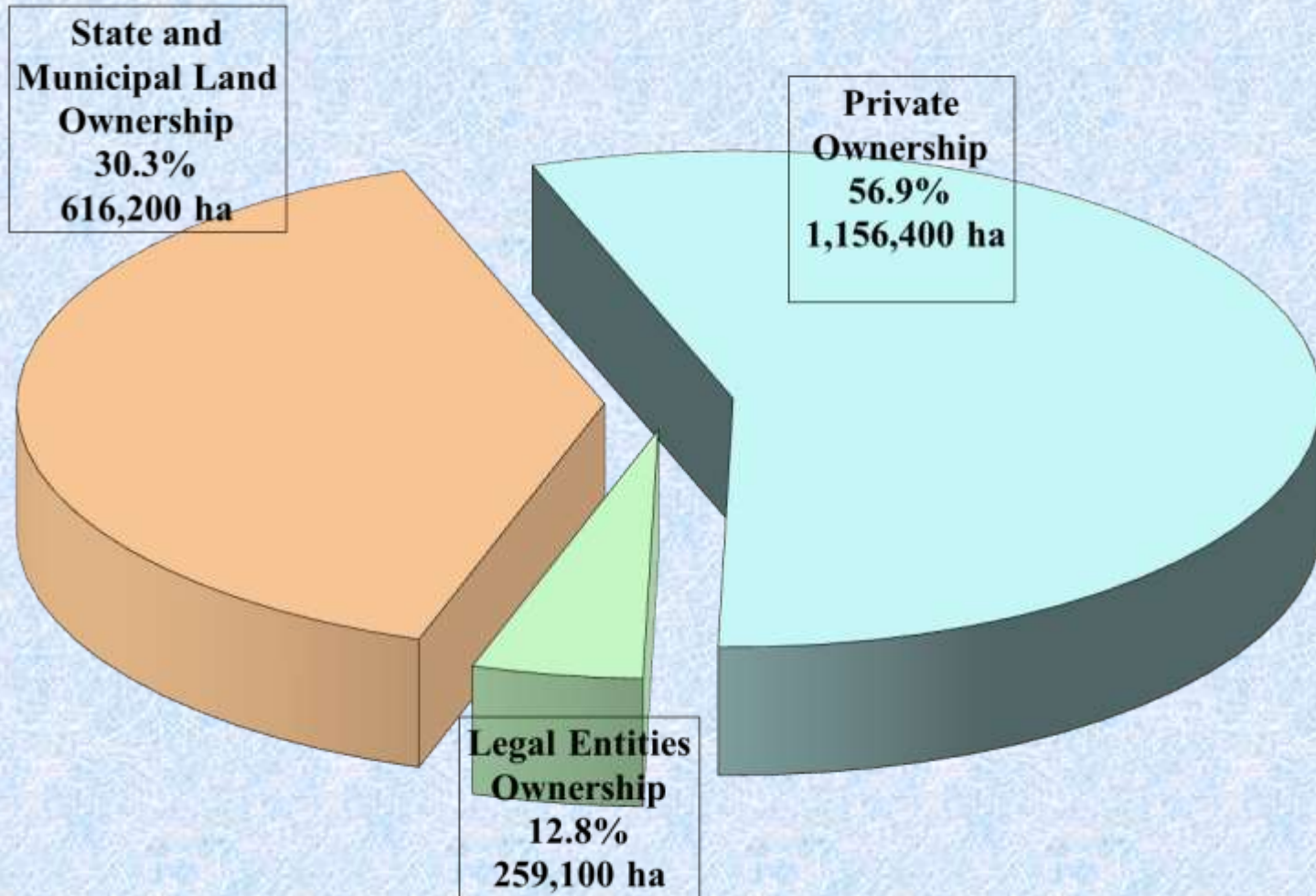
Orel Oblast Land Categories, 2015



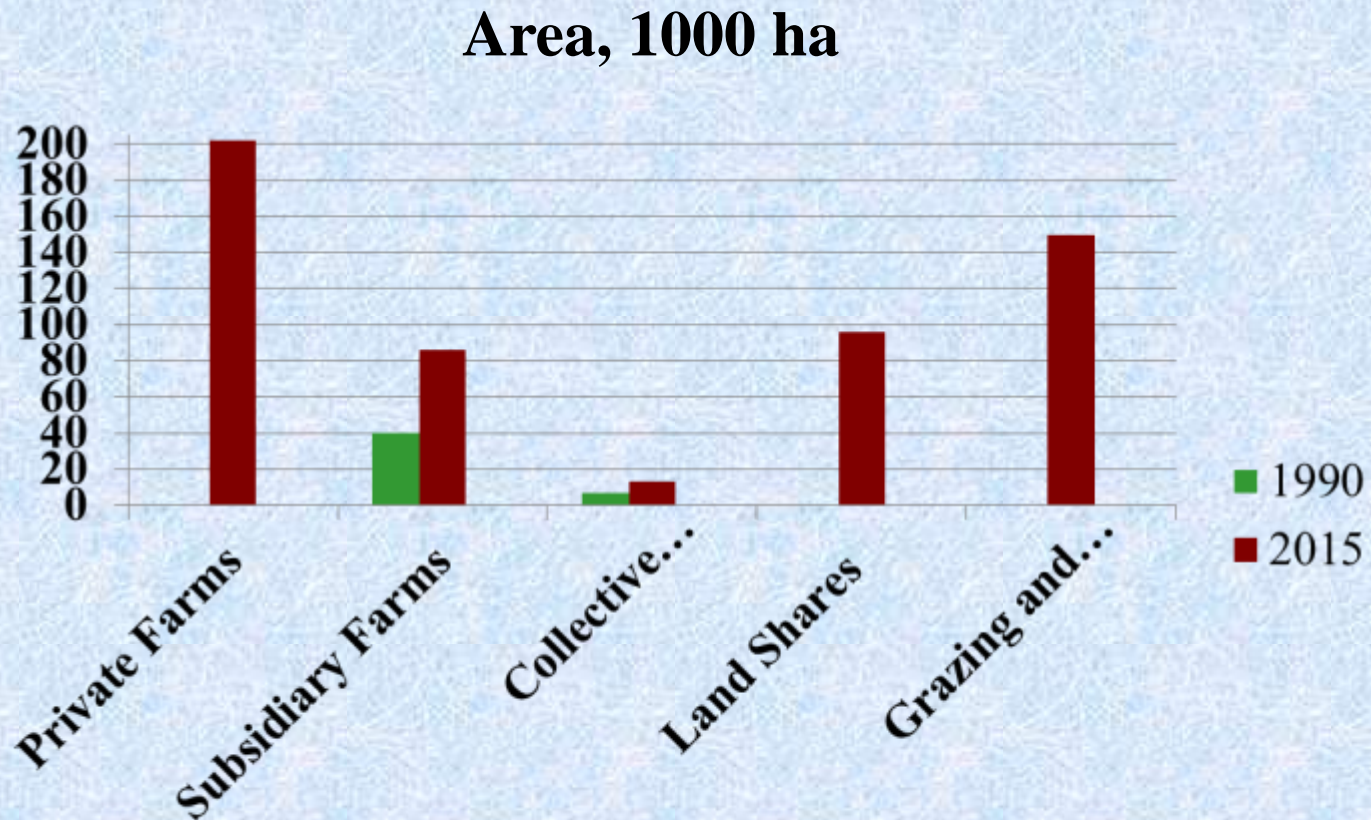
Orel Oblast Land Tenure, 2015



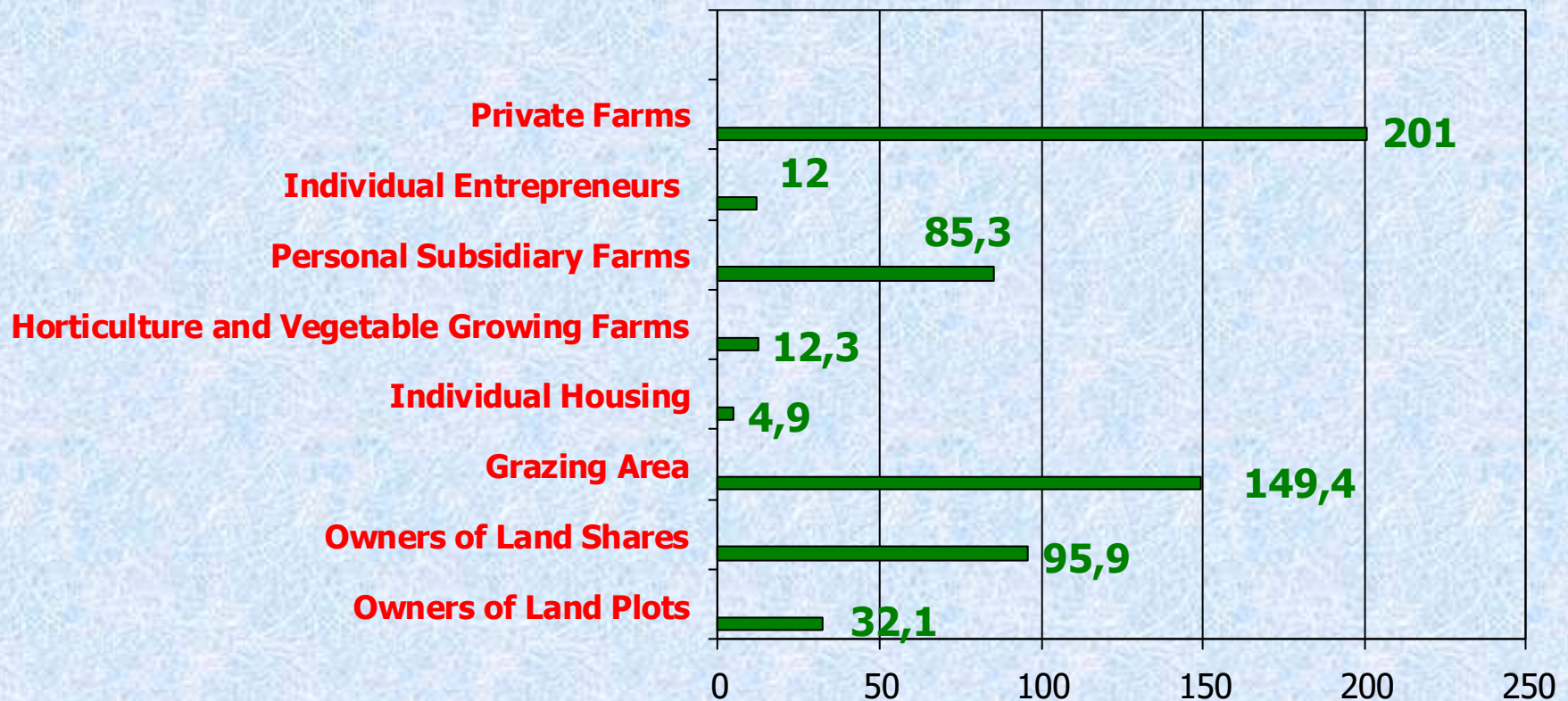
Orel Oblast Agricultural Land Tenure, 2015



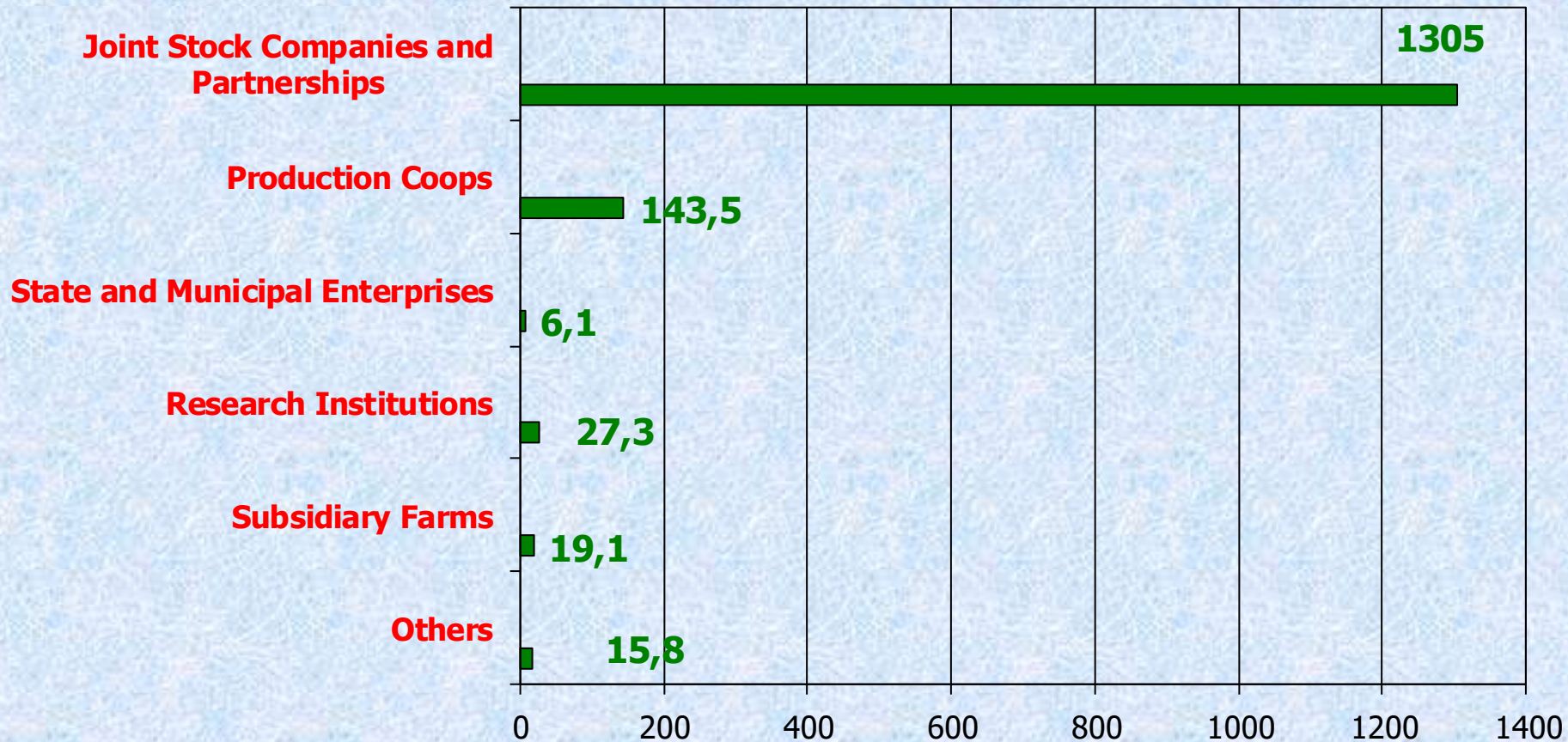
Private Agricultural Land Ownership, Orel Oblast, 1990-2015



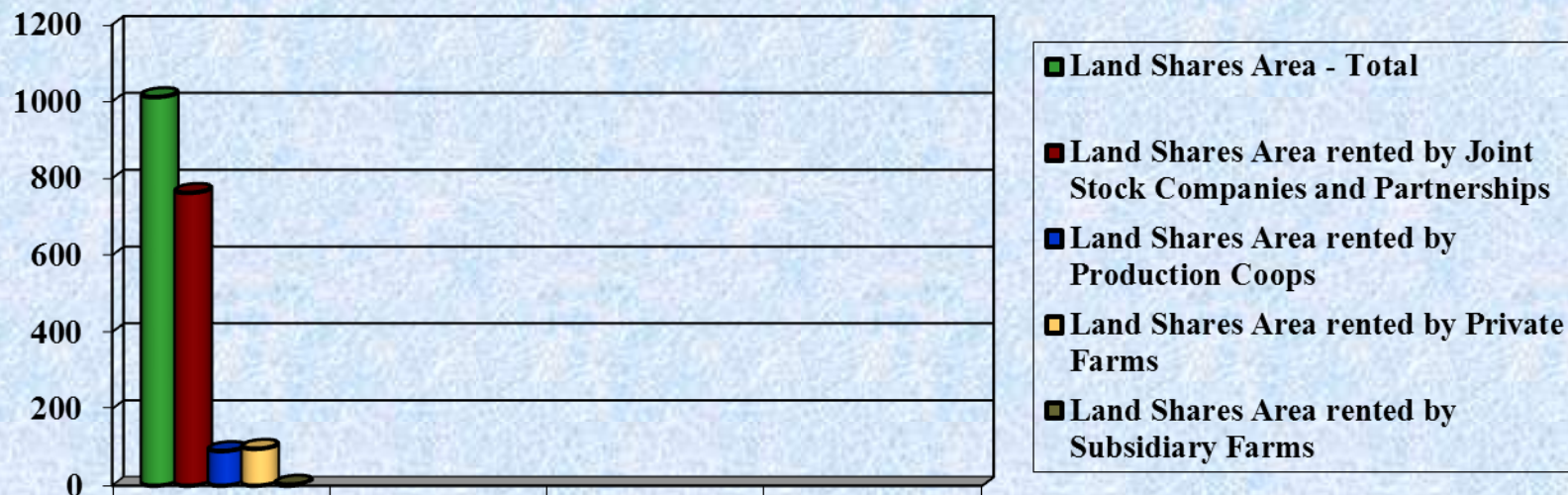
Land Use of Private Farms and Citizens, Orel Oblast, 2015, 1000 hectares



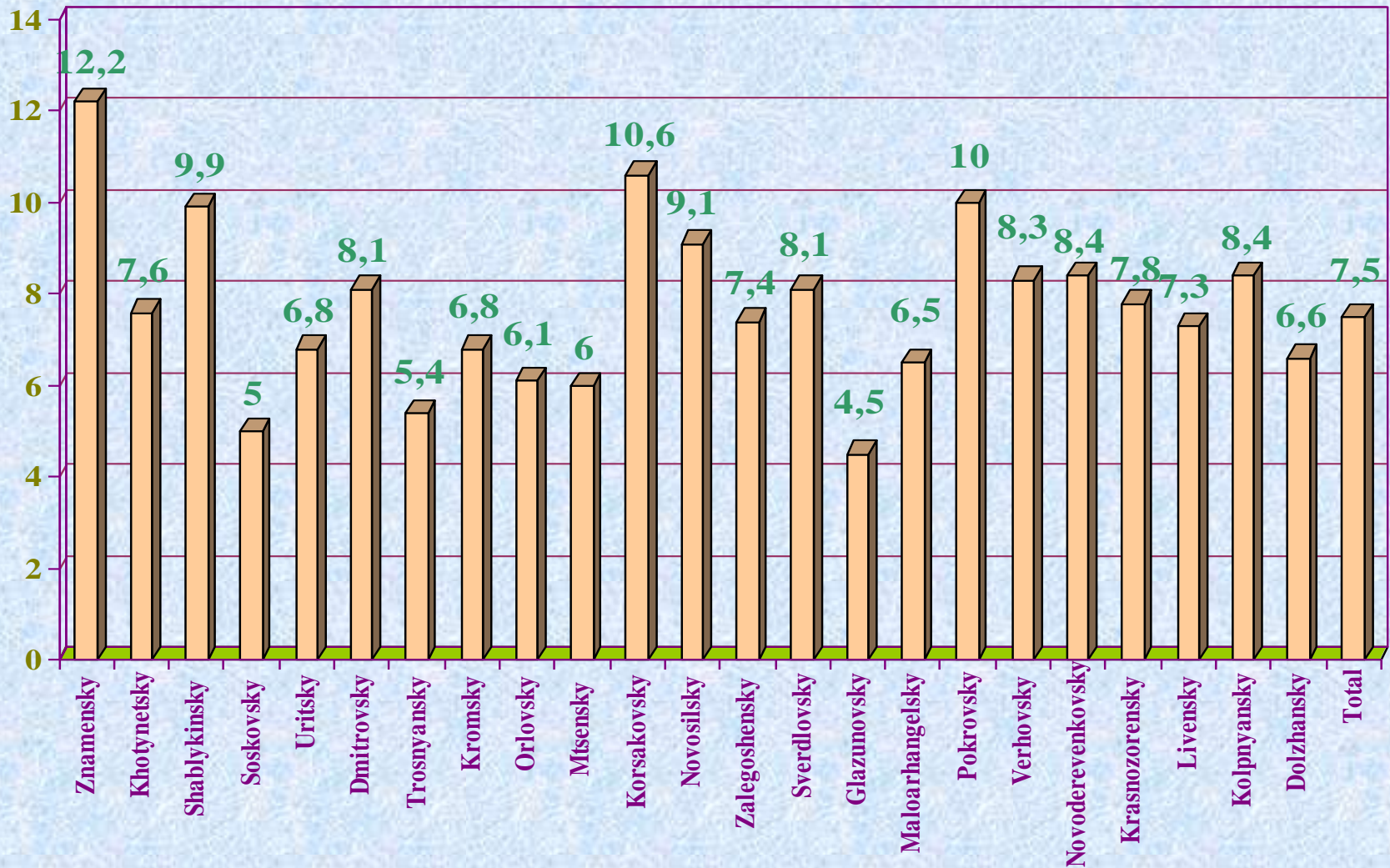
Land Use of Parastatals, Orel Oblast, 2015, 1000 hectares



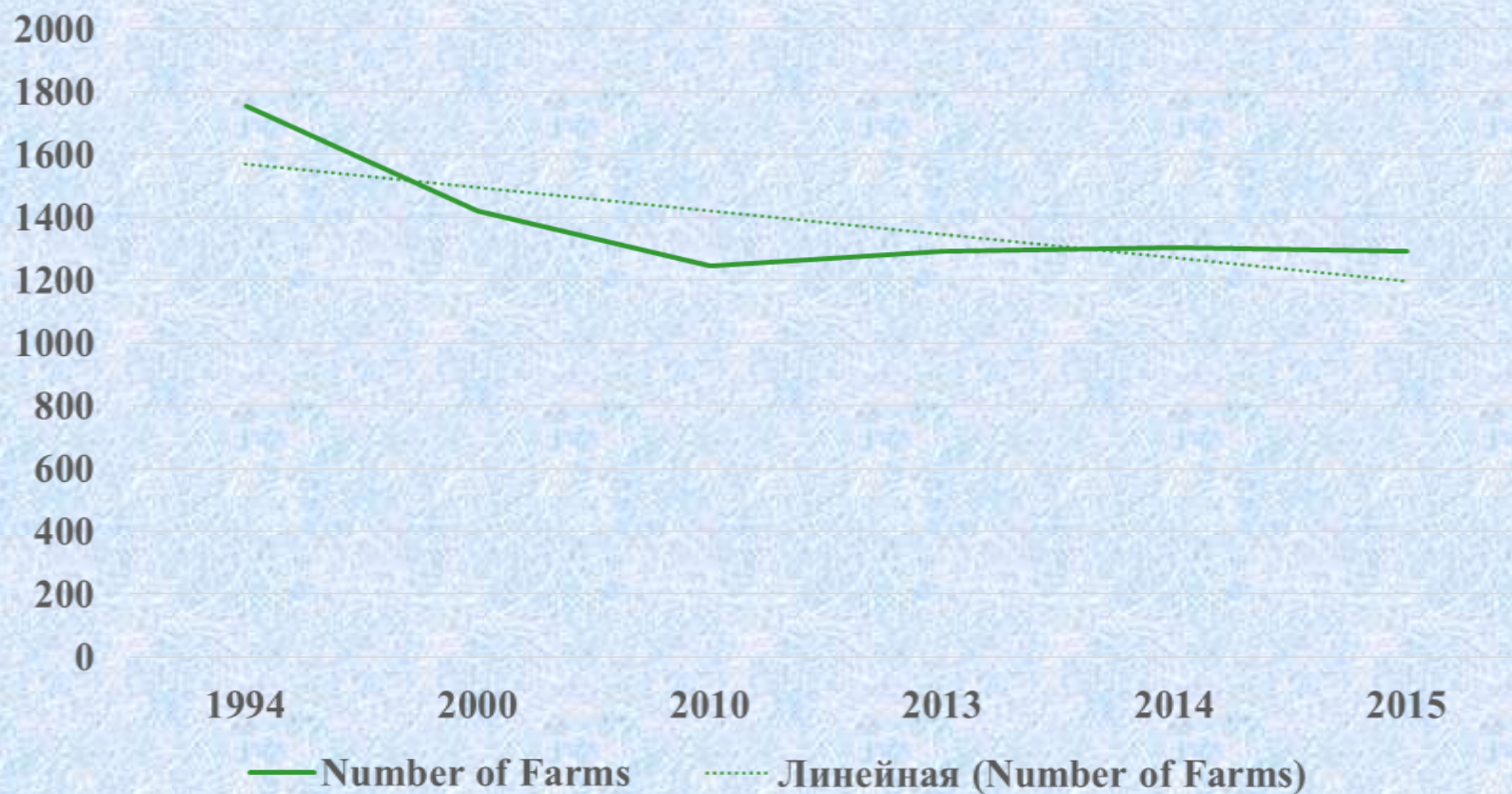
Agricultural Land Shares Area Rented, Orel Oblast, 2015, 1000 hectares



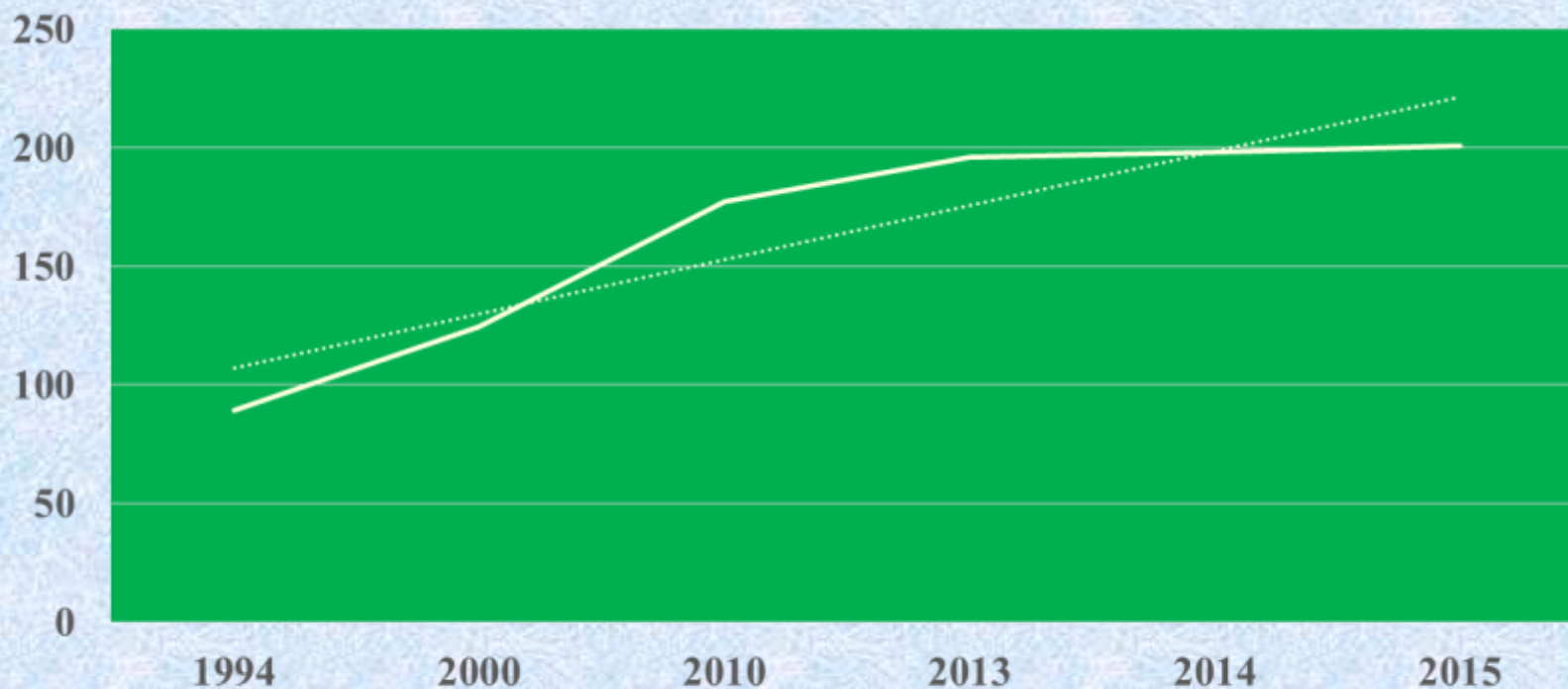
Average Agricultural Land Share Size, Orel Oblast, 2015, hectares



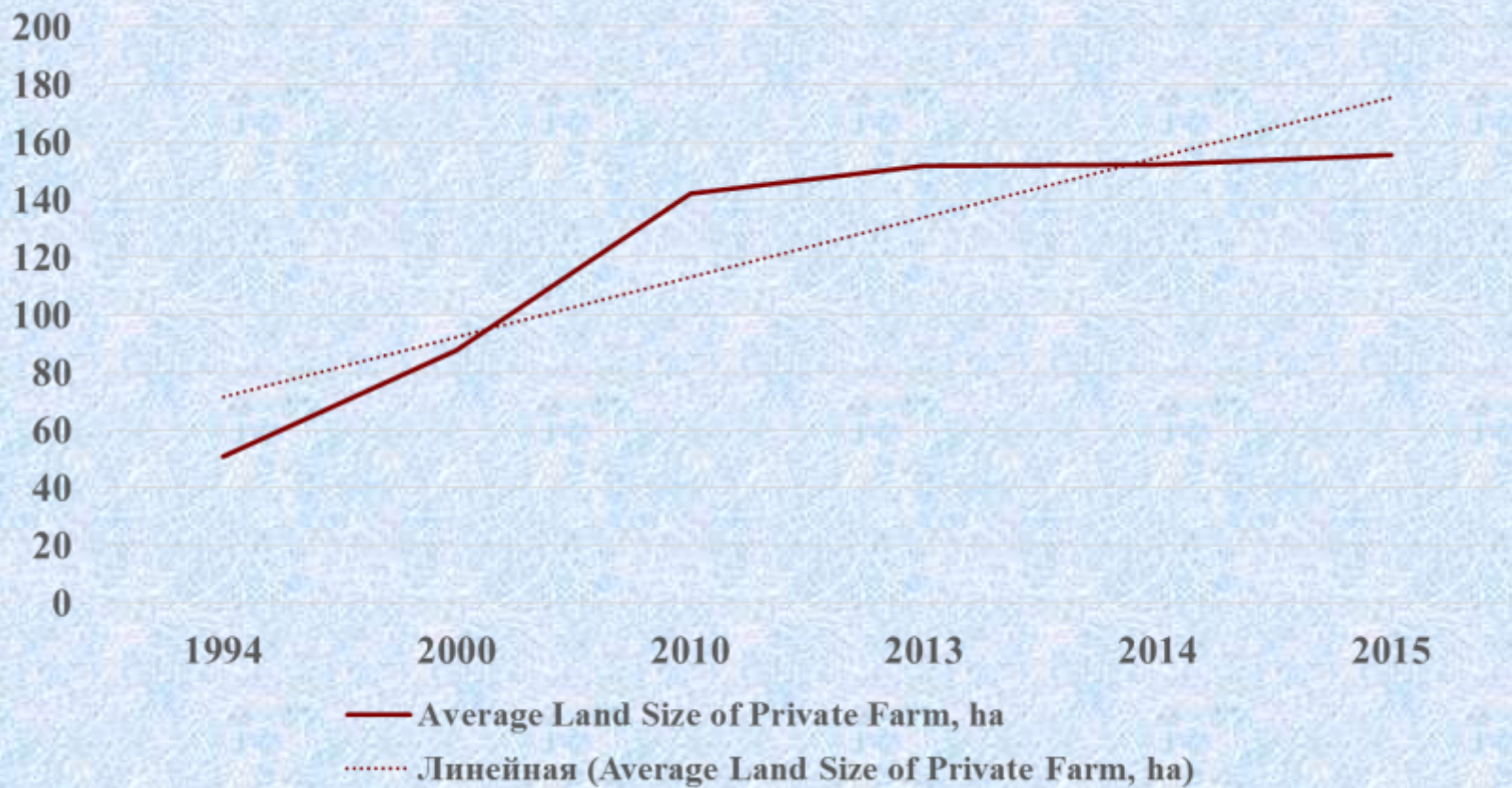
Number of Private Farms, Orel Oblast, 1994-2015



Land area of Private Farms, Orel Oblast, 1994-2015, 1000 hectares



Average Land Size of Private Farm, Orel Oblast, 1994-2015, hectares



Conclusion

- **The following measures must be implemented to strengthen the organizational as well as institutional sustainability of Agricultural Land Consolidation in the Russian Federation:**
- **Agricultural Land Consolidation Legislation must be revised and improved both at the federal as well as regional level;**
- **The institutional framework for implementation of Agricultural Land Consolidation must be improved both at the federal as well as regional level too;**

Conclusion

- **Agricultural Land Auctions must be introduced to stimulate development of Agricultural Land Market and Agricultural Land Consolidation in some of the regions of the Russian Federation;**
- **The training and retraining programs related to Agricultural Land Consolidation issues must be introduced;**
- **The public relation campaign to strengthen people's ability to understand the role and importance of Agricultural Land Consolidation Development must be initiated;**

Conclusion

- **The pilot projects focused on Agricultural Land Consolidation Development should be launched in some regions of the Russian Federation to make demonstration effect;**
- **The Agricultural Land Consolidation Development experience should be collected, scrutinized and disseminated;**
- **Orel Oblast Agricultural Land Consolidation experience should be scrutinized and replicated in other regions of the Russian Federation.**

More developments:

You can find more developments
on that on:

www.facebook.com/agridepguz

as well as

www.facebook.com/alexandersagaydak

Sources:

- **The Federal Law of the Russian Federation issued on July 3, 2016, # 354-FZ “On amendments to certain legislative acts of the Russian Federation to improve the procedure for seizure of land plots from lands of agricultural purpose when they are not in use for the intended purpose or use in violation of the legislation of the Russian Federation”;**
- **The Federal Law of the Russian Federation issued on June 23, 2014, # 171-FZ “On amendments to the Land Code of the Russian Federation and certain legislative acts of the Russian Federation”;**
- **The Order of the Ministry of Economic Development of the Russian Federation issued on September 1, 2014, # 540 “On the approval of the classification of types of permitted use of land”;**

Sources:

- **The State (National) Report on the Status and Use of lands in the Russian Federation in 2015, Rosreestr, 2016;**
- **The Regional Report on the Status and Use of lands in Orel Oblast in 2015, Orelreestr, 2016;**
- **The Regional Report on the Status and Use of lands in Orel Oblast in 2014, Orelreestr, 2015;**
- **The Regional Report on the Status and Use of lands in Orel Oblast in 2013, Orelreestr, 2014;**
- **Who owns Russia. The largest owners of farmland in Russia <http://www.business> Life dated April 19, 2016;**
- **Oryol Oblast, Wikipedia, the free encyclopedia.**

Thank you